



'Legionella Focus and the Regulatory Landscape since ASHRAE Standard 188' March 14, 2019 / Greensboro, NC

Bill Pearson, CWT – BPEARSON Consulting LLC / ASHRAE SSPC 188, Vice Chair



W.E. (Bill) Pearson II, CWT

BPEARSON Consulting LLC /

Arthur Freedman Associates, Inc.

Contact Information ... Phone: 919.880.0829 Email: bpearson249@icloud.com

Bill Pearson, CWT



EXPERTISE AND SKILL:

> WATER TREATMENT – Certified Water Technologist (CWT)

- Cooling Towers/Process waters, Closed Loop Systems, Boiler Water Systems,
- Water Treatment Chemistry: Formulations / Scale, Corrosion & Microbial Control

LEGIONELLA – SME

- Consultant / Expert Witness
- ASHRAE SSPC-188 / Legionella Standard, Vice Chair
- AWT Legionella Task Force, Chair
- AWT Legionella Guideline, author
- CTI GDL-159 / Legionella Guideline, Chair
- 'Legionella Water Management Specialist' / ASSE Qualifications Working Group

PROFESSIONAL BACKGROUND:

- Special Pathogens Laboratory: Sr. VP Business Development / Apr'16-Dec'17
- Southeastern Laboratories, Inc: VP Consulting & Technical Services / Sep'75-Mar'16
- Association of Water Technologies (AWT): Past President (2003)
- AWT / Ray Baum Memorial Water Technologist of the Year Award (2005)
- BS Biology / Medical Biochemistry

Disclosures / Disclaimer

- Liaison for AWT to ASHRAE and CTI as a representative, member and participant with various *Legionella* and water treatment subject-related committees, working groups, and program activities.
- This presentation is as an independent SME and industry consultant – and not representing any professional or personal organizations, associations or affiliations.

Seminar Outline / Objectives

- 1. The increasing **focus** on *Legionella* and building water safety since ASHRAE Standard 188 June of 2015!
- 2. Legionella as a waterborne pathogen: the basics, a few tidbits, myths & misconceptions and some cool slides
- 3. The regulatory landscape of 'acronym activity' w/AHJs, plus: ASHRAE, CDC, **CMS**, TJC, EPA, NSF, NASEM, State/Local DoHs/Regs-Law → AWT, CTI, WQA, ASHE, AIHA, ASTM, ASSE, AWWA ... **others & others!**)
- 4. ASHRAE 188 the importance of here and now!

LEGIONNAIRES' DISEASE CASES ON THE RISE ...







LEGIONELLA LITIGATION (CASES) ON THE RISE . . .





GOOD JUDGEMENT COMES FROM EXPERIENCE.

GOOD JUDGE MENThose already

AND EXPERIENCE? WELL THAT COMES FROM POOR JUDGEMENT. *'EXPERIENCED' provide you GOOD JUDGEMENT!* The NEW FOCUS on Legionella and Disease Prevention . . .





ANSI/ASHRAE Standard 188-2015

Legionellosis: Risk Management for Building Water Systems

Approved by the ASHRAE Standards Committee on May 27, 2015; by the ASHRAE Board of Directors on June 4, 2015; and by the American National Standards Institute on June 26, 2015.

This Bancel a under confinuon maximumes by a Shardag Biodead Plaged Committee (45/C) for which the Enclardes): Committee True tradition of advancent of programs transformation of advances in revisions, trading procedures, the methodeness, and dualities, may be advanced and programs the software of the software of the software of the software in the software of the

© 2015 ASHRAE ISSN 1041-2338



A LOT has happened since 2015 – following ASHRAE Standard 188!

Legionella (101) – The Science Basics

Let's go back to 1976 for a brief review of...

Legionnaires' Disease & Legionella $\rightarrow \rightarrow \rightarrow \rightarrow$

1976: Bellevue-Stratford Hotel/Philly



It Was Soon Discovered ...

The cause of Legionnaires' disease was a common aquatic (water) *bacteria!*



Legionella pneumophila (Lp)

- One of 60+ named Legionella species / has 15+ serogroups
- Lp the species responsible for >90% of disease cases
- The major infectious serogroup is serogroup 1 (*Lp1*) causing
 >80% of disease cases









Legionella Species*



Legionella adelaidensis Legionella anisa Legionella beliardensis Legionella birminghamensis Legionella bozemanae Legionella brunensis Legionella busanensis Legionella cardiaca Legionella cherrii Legionella cincinnatiensis Legionella clemsonensis Legionella donaldsonii Legionella drancourtii Legionella dresdenensis Legionella drozanskii Legionella dumoffii Legionella erythra

Legionella fairfieldensis Legionella fallonii Legionella feeleii Legionella geestiana Legionella genomospecies 1 Legionella gormanii Legionella gratiana Legionella gresilensis Legionella hackeliae Legionella impletisoli Legionella israelensis Legionella jamestowniensis Candidatus Legionella jeonii Legionella jordanis Legionella lansingensis Legionella londiniensis

Legionella longbeachae Legionella lytica <u>Legionella maceachernii</u> <u>Legionella massiliensis</u> Legionella micdadei <u>Legionella monrovica</u> Legionella moravica Legionella nagasakiensis <u>Legionella nautarum</u> Legionella norrlandica Legionella oakridgensis Legionella parisiensis Legionella pittsburghensis <u>Legionella pneumophila</u> <u>Legionella quateirensis</u> <u>Legionella quinlivanii</u> Legionella rowbothamii

Legionella rubrilucens Legionella sainthelensi Legionella santicrucis <u>Legionella shakespearei</u> Legionella spiritensis *Legionella steelei* Legionella steigerwaltii Legionella saoudiensis <u>Legionella taurinensis</u> Legionella thermalis Legionella tucsonensis Legionella tunisiensis Legionella wadsworthii <u>Legionella waltersii</u> Legionella worsleiensis Legionella yabuuchiae

* Per Wikipedia listing and identification description

How about the naming of *Legionella* species . . .

Various species include:

- L. anisa,
- L. bozemannii,
- L. dumoffii,
- L. gormanii,
- L. longbeachae,
- L. rubrilucens, and
- L. clemsonensis (Oct 2016)





Legionellosis: Pontiac Fever

- Mild, flu-like illness—without pneumonia
- Appears w/in 24 hours to 3 days after exposure
- Lasts up to 5 days, generally less
- Does not require hospitalization or antibiotics



• Susceptibility: ~95% (±) of those exposed

Legionellosis: Legionnaires' Disease

- Potentially fatal, multisystem respiratory illness, accompanied by pneumonia
- Symptoms: high fever, chills, muscle pain, headache, dry cough; diarrhea, vomiting, confusion and delirium are also common
- Appears 2-10 days after exposure
- Recovery can be long term, debilitating
- Susceptibility: ~5% (±) of those exposed



Disease Cause & Transmission Sources



Legionnaires' disease, a type of severe pneumonia, is caused by breathing in small droplets of water that contain *Legionella*.



Inhalation/Aspiration of Aerosols (droplets) containing *Legionella* bacteria

Commons Sources of Infection

Outbreaks of Legionnaires' disease are often associated with large or complex water systems, like those found in hospitals, hotels, and cruise ships.

The most likely sources of infection include:



Water used for showering (potable water)

Cooling towers (parts of large air conditioning systems)



Decorative fountains

Hot tubs

Transmission and Infection

- Legionellosis is not transmitted from person to person
 It is not a contagious disease *
- Inhalation (into the lungs) → of water aerosols or soil containing LB, can cause disease
- Aspiration (into the lungs) → of water/fluids resultant of gagging/swallowing/etc. problems, can cause disease

Legionella Microbiology

- Gram negative, rod-shaped, aerobic bacterium
- 60+ species and 70+ serogroups have been described for the genus
- Commonly found, natural inhabitant of fresh waters, muds and some soils
- Survives and multiplies as intracellular parasites in certain Protozoa (amoebae)





Amoeba proteus / Source: www.microscopy-uk.org.uk.

Legionella Bacteria are ...



Very, very, very, very... small bacteria 0.3–0.9 μm (by) 2–20 μm

What filter size would you use for a Legionella control strategy?

Let's Not Misunderstand 'Ubiquitous'

Ubiquitousness of *Legionella pneumophila* in the Water Supply of a Hospital with Endemic Legionnaires' Disease

Janet Stout, M.S., Victor L. Yu, M.D., R. M. Vickers, B.S., Jeffrey Zuravleff, M.S., Michele Best, B.A., Arnold Brown, M.D., Robert B. Yee, Ph.D., and Robert Wadowsky, M.S. N Engl J Med 1982; 306:466-468 February 25, 1982 DOI: 10.1056/NEJM198202253060807

- Legionella is not ubiquitous (everywhere) in water systems or devices
- It is a common bacteria and natural inhabitant of fresh waters, muds and soils – generally, in very low levels and not causing disease
- Scientific evidence: a wide variance, but found in ~30-70% of premise plumbing (man-built) systems if/when favorable conditions present
- That's what ASHRAE Standard 188 is about managing building water systems that can/could harbor Legionella!

Legionella: Thrive within Biofilm



Biofilm is in (films) our Water Systems!



But, Legionella 'Live' within Protozoa!



(Intracellular Parasites)

Legionella \rightarrow Pathogenesis

- 1.Enter the host, penetrating deep into the alveolar regions of the lungs ...
- 2.Macrophages come to **ingest** and destroy the invading bacteria;

However, *Legionella* **survive** & multiply within the macrophage, as they do in nature – living within host Protozoa (Amoebae) ...





Legionella → Pathogenesis

3. The Legionella ultimately lyse (burst open) the macrophage cell, killing it, while releasing many new Legionella and worsen the infection \rightarrow



SO – let's see a 'MOVIE' of this . . .





Risk of Acquiring Legionellosis ...

Exposure Alone *≠* **Disease Infection**





Aerosol (Mist) Producing Devices ...

- Faucets and shower heads
- Spas and whirlpool tubs
- Humidifiers
- Decorative fountains
- Sprinklers
- Cooling towers
- Evaporative condensers
- Medical/dental equipment . . .
 and others



Legionnaires' Disease → an 'Exposure Myth'

Cooling Towers are **Not** the major reservoir or source causing Legionnaires' disease!

- The potable (domestic) water distribution systems of large buildings, including hospitals and hotels, are considered the primary source of *Legionella* and disease as supported by peer reviewed research data and expert sources, such as the CDC
- **Cooling Towers -** long thought to be the major source for *Legionella* and disease - are considered an overemphasized source according to current data.

Who Would Think – A Grocery Store?



- An ultrasonic mist-maker device was operating over one section of the produce display ...
- No one at the grocery store was familiar with the operation or maintenance of the device ...
- High levels of Legionella (Lp1) were recovered from the device: 34 cases/2 deaths! (Bogalusa, LA / Winn-Dixie store)

Who Would Think – An Ice Machine?!



- Aspiration of <u>ice chips</u> contaminated w/LB
- 20% of Ice Machines had Lp1
- 3 Cases / 1 Death (2013)

Where? can Legionella grow:

- Hot and cold water storage tanks
- Water heaters
- Water-hammer arrestors
- Expansion tanks
- Water filters
- Electronic faucets
- Aerators
- Faucet flow restrictors
- Shower heads and hoses
- Nonsteam aerosolgenerating humidifiers
- Infrequently used equipment, including eyewash stations

Ice machines

Water Birth & Legionnaires' Disease \rightarrow \otimes

- Case 1: Home delivery in a tub filled with warm tap water
- Case 2: Home delivery in a rented 'hot tub' filled with tap water.



Morbidity and Mortality Weekly Report June 9, 2017

Two Cases of Legionnaires' Disease in Newborns After Water Births — Arizona, 2016

Geoffrey Granseth, MPH^{1,2}; Rachana Bhattarai, MS¹; Tammy Sylvester, MSN³; Siru Prasai, MD³; Eugene Livar, MD¹

Tub was kept at 98°F the week prior to delivery!



... after many years of getting our head out of the sand since 1976 ... ©

A LOT has happened in less than 4 years since ASHRAE 188!

2015: Summer of *Legionella* ...





12 Die of Legionnaires' Disease in New York City!



August 11, 2015

Legionnaires' outbreak widens to 12 dead in New York



130 Cases Reported with 12 Deaths. Officials say the outbreak is centered on the area near the Opera House Hotel in South Bronx
2016: CDC Focus on Legionella & 188 ...



Legionnaires' Cases Quadruple!

Legionnaires' cases increasing

Reported cases of Legionnaires' disease in the U.S. per 100,000 population, by year, 2000–2014:



June 6, 2016

CDC Releases new reports on Legionnaires' Disease

CDC Toolkit for Standard 188



June 6, 2016

CDC Provides a "Toolkit" for ASHRAE Standard 188

2017: CMS Issues a Legionella Memorandum ...



June 2017 Report = 4.5 x!



CDC: *Vital*signs[™] (June 2016 / 2017)

*Vit*älsigns™ Legionnaires' Disease Use water management programs in buildings to help prevent outbreaks

CDC investigated the first outbreak of Legionnaires' disease, a serious lung infection (pneumonia), in 1976. An increasing number of people in the US are getting this disease, which is caused by breathing in small water droplets contaminated with Legionella germs. About 5,000 people are diagnosed with Legionnaires' disease and there are at least 20 outbreaks reported each year. Most identified outbreaks are in buildings with large water systems, such as hotels, long-term care facilities, and hospitals. Legionella grows best in building water systems that are not well maintained. Building owners and managers should adopt newly published standards that promote Legionella water management programs, which are ways to reduce the risk of this germ in building water systems.

Building owners and managers can:

- · Learn about and follow newly published standards for Legionella water management programs. http://bit.lv/1Ph3wOP
- . Determine if the water systems in their buildings are at increased risk of growing and spreading Legionella.
- · Develop and use a Legionella water management program as needed. www.cdc.gov/legionella/WMPtoolkit
- Monitor and respond to changes in water quality.

Want to learn more? www.cdc.gov/vitalsigns/legionnaires

National Center for Immunization and Respiratory Diseases National Center for Environmental Health



U.S. Department of Health and Human Services Centers for Disease Control and Prevention

The number of people with Legionnaires' disease grew by nearly 4 times from 2000-2014.

JUNE 2016

1 in 10

4x

Legionnaires' disease is deadly for about 10% of people who aet it.

9 in 10

CDC investigations show almost all outbreaks were caused by problems preventable with



Vitalsigns Legionnaires' Disease A problem for health care facilities

Legionnaires' disease (LD) is a serious, and often deadly, lung infection (pneumonia). People usually get it by breathing in water droplets containing Legionella germs. People can also get it if contaminated water accidentally goes into the lungs while drinking. Many people being treated at health care facilities, including long-term care facilities and hospitals, have conditions that put them at greater risk of getting sick and dying from LD. Legionella grows best in buildings with large water systems that are not managed effectively. CDC outbreak investigations show that effective water management programs-actions that reduce the risk of Legionella growing and spreading in building water systems-can help prevent problems that lead to LD. Health care facility leaders* should be aware that LD is a risk in their facility and that they can take action to prevent infections.

Health care facility leaders can:

- Build a team focused on keeping their facility's water safe.
- · Create and use a water management program to limit Legionella and other waterborne germs from growing and spreading, www.cdc.gov/legionella/WMPtoolkit
- · Work with healthcare providers to identify LD cases early and determine if the cases may be associated with a health care facility.
- · Report LD cases to local public health authorities quickly and work with them to investigate and prevent additional cases.

Want to learn more? www.cdc.gov/vitalsigns/legionella

*Leaders may include infection control practitioners, facility managers, hospital administrators, quality assurance staff, or others.

> U.S. Department of **Health and Human Services** Centers for Disease Control and Prevention

76% People definitely got Legionnaires' disease from a health care facility in 76% of locations reporting exposures.

JUNE 2017

IN 4

Legionnaires' disease kills 25% of those wh get it from a health, care facility.

in 5 Most problems leading to US health care-associated outbreaks could be prevented with



CMS: New Legionella Directive!

DEPARTMENT OF HEALTH & HUMAN SERVICES Centers for Medicare & Medicaid Services 7500 Security Boulevard, Mail Stop C2-21-16 Baltimore, Maryland 21244-1850



Center for Clinical Standards and Quality/Survey & Certification Group

Ref: S&C 17-30-ALL

- **DATE:** June 02, 2017
- **TO:** State Survey Agency Directors

FROM: Director Survey and Certification Group

SUBJECT: Requirement to Reduce *Legionella* Risk in Healthcare Facility Water Systems to Prevent Cases and Outbreaks of Legionnaires' Disease (LD)

Effective Immediately: June 2, 2017

CMS: Expectations

"Conduct a facility risk assessment to identify where Legionella and other opportunistic waterborne pathogens could grow and spread in the facility water system."

Auditor Details	Audited Pro	perty Address	Landlord/Agent	Address		
Name:	Name:	Porty Plata 655	Name:	nual coo		_
Address:	Address:		Address:			
Tel No:	Tel No:		Tel No:			
Date Of Audit:	Date Of Revi	ew	Property Type:			
THE NEW AGE COMPANY						
THE RISK ASSESSMENT				16-2	210	-
Did you consider whether you could		to to Logionalla due to an	- h-nith or lifeotyle?	Yes	No No	-
Is there any tenant, resident or regul				Yes	No	-
Did the person carrying out the asse			n carrying out the assessment :	ies	NO	
Describe type of cold water system e Describe type of hot water system e						
	-	of Irohn storage tank.			_	_
RISK CATEGORY - Water Outlet To						
Is cold water temperature at outlets	pelow20°C?			Yes	No	
Is the hot water temperature above a	0°C at outlets?			Yes	No	
Cold water must flow from outlets at made to the system such as lagging				then adjustment	s neea to	be
Identified Defect/Risk:	<u> </u>	Recommen	dations:			
Is a Cold water storage tank present				Yes	No	
Is a Cold water storage tank present				Yes Yes	No	
Is a Cold water storage tank present						
Is a Cold water storage tank present Is the cold water tank accessible? Cold water storage tank location:						
RISK CATEGORY - Cold Water Sys Is a Cold water storage tank present Is the cold water tank accessible? Cold water storage tank location: Does it have a tight fitting lid? Is the water in the tank clean and fre	?	organic matter?		Yes	No	
Is a Cold water storage tank present Is the cold water tank accessible? Cold water storage tank location: Does it have a tight fitting lid? Is the water in the tank clean and fre Is the temperature of the water in the	? e from rust, debris, scale and d	organic matter?		Yes Yes	No No No No	
Is a Cold water storage tank present Is the cold water tank accessible? Cold water storage tank location: Does it have a tight fitting lid? Is the water in the tank clean and fre Is the emperature of the water in the Is the cold water tank insulated?	? e from rust, debris, scale and d	organic matter?		Yes Yes Yes Yes Yes	No No No No	
Is a Cold water storage tank present Is the cold water tank accessible? Cold water storage tank location: Does it have a tight fitting lid? Is the water in the tank clean and fre Is the temperature of the water in the Is the temperature of the water in the Is the cold water tank insulated? Is the cold water tank accessible?	? e from rust, debris, scale and o tank below20°C?			Yes Yes Yes Yes Yes Yes	No No No No No	
Is a Cold water storage tank present Is the cold water tank accessible? Cold water storage tank location: Does it have a tight fitting lid? Is the water in the tank clean and fre Is the vater in the tank clean and fre Is the cold water tank insulated? Is the cold water tank accessible? if any debris etc. Is present in the system All cold water tank should be below 20	? e from rust, debris, scale and d tank below 20°C? it should be drained and thorough th g lids to prevent debris entering th	ly cleaned. If debris is from co re system. d to prevent the tem perature	rising above this level.	Yes Yes Yes Yes Yes Yes	No No No No No	
Is a Cold water storage tank present Is the cold water storage tank location: Cold water storage tank location: Does it have a tight fitting lid? Is the water in the tank clean and fre Is the emperture of the water in the Is the temperature of the water in the Is the cold water tank insulated? Is the cold water tank accessible? if any debis etc. is present in the system All cold water tanks should have fight fitth	? e from rust, debris, scale and d tank below 20°C? it should be drained and thorough th g lids to prevent debris entering th	iy cleaned. If debris is from co re system.	rising above this level.	Yes Yes Yes Yes Yes Yes	No No No No No	
Is a Cold water storage tank present Is the cold water storage tank location: Cold water storage tank location: Does it have a tight fitting lid? Is the water in the tank clean and fre Is the extern the tank clean and fre Is the cold water tank insulated? Is the cold water tank accessible? If any debrise to. Is present in the system All cold water tank should be below 20	? e from rust, debris, scale and d tank below 20°C? it should be drained and thorough th g lids to prevent debris entering th	ly cleaned. If debris is from co re system. d to prevent the tem perature	rising above this level.	Yes Yes Yes Yes Yes Yes	No No No No No	
Is a Cold water storage tank present Is the cold water storage tank present Is the cold water storage tank location: Does it have a tight fitting lid? Is the water in the tank clean and fre Is the emperature of the water in the Is the cold water tank insulated? Is the cold water tank insulated? Is the cold water tank accessible? if any debis eb. is present in the system All cold water tanks should be below 20 Identified Defect/Risk: RISK CATEGORY - Hot Water System	? e from rust, debris, scale and o tank below 20°C? if should be drained and thorought g lids to prevent debris entering th C and the tank should be insulated	y cleaned. If debris is from co le system . d to prevent the temperature Recomment	rising above this level. dations:	Yes Yes Yes Yes Yes Kin ay need to be re	No No No No No Heplaced.	
Is a Cold water storage tank present Is the cold water storage tank location: Cold water storage tank location: Does it have a tight fitting lid? Is the water in the tank clean and fre Is the temperature of the water in the Is the cold water tank insulated? Is the cold water tank insulated? Is the cold water tank accessible? If any debrise to. Is present in the system Aloold water tanks should be below 20 Identified Defect/Risk:	? e from rust, debris, scale and o tank below 20°C? if should be drained and thorought g lids to prevent debris entering th C and the tank should be insulated	y cleaned. If debris is from co le system . d to prevent the temperature Recomment	rising above this level. dations:	Yes Yes Yes Yes Yes Kin ay need to be re	No No No No No No Paplaced.	
Is a Cold water storage tank present Is the cold water storage tank present Is the cold water storage tank location: Does it have a tight fitting lid? Is the water in the tank clean and fre Is the emperature of the water in the Is the cold water tank insulated? Is the cold water tank insulated? Is the cold water tank accessible? if any debis eb. is present in the system All cold water tanks should be below 20 Identified Defect/Risk: RISK CATEGORY - Hot Water System	? e from rust, debris, scale and d tank below 20°C? it should be drained and thoroughi g lids to prevent debris entering th "C and the tank should be insulated ems ens	y cleaned. If debris is from co le system . d to prevent the temperature Recomment	rising above this level. dations:	Yes Yes Yes Yes Yes Kin ay need to be re	No No No No No Heplaced.	
Is a Cold water storage tank present Is the cold water storage tank present Is the cold water storage tank location: Does it have a tight fitting lid? Is the water in the tank clean and fre Is the emperature of the water in the Is the emperature of the water in the Is the cold water tank insulated? Is the cold water tank insulated? Is the cold water tank accessible? if any debis eb. is present in the system All cold water tanks should be below 20 Identified Defect/Risk: RISK CATEGORY - Hot Water Syst Is the temperature setting on the boil	? e from rust, debris, scale and debris, scale and debris, scale and debris, scale and debris and thoroughing lids to prevent debris entering the CG and the tank should be insulated ems erms ler and/or hot water tank such resultated?	y cleaned. If debris is from co le system . d to prevent the temperature Recomment	rising above this level. dations:	Yes Yes Yes Yes Yes Yes k may need to be re	No No No No No No Paplaced.	
Is a Cold water storage tank present Is the cold water storage tank present Is the cold water tank accessible? Cold water storage tank location: Does it have a tight fitting lid? Is the water in the tank clean and fre Is the temperature of the water in the Is the cold water tank insulated? Is the cold water tank insulated? Is the cold water tank accessible? If any debris etc. Is present in the system Alcold water tanks should have byth thin The water in the tank should have byth the RISK CATEGORY - Hot Water System Are the hot water distribution pipes in If more than one calorifier is used, an Does the calorifier have the following	? e from rust, debris, scale and o tank below 20°C ? it should be drained and throughly g lids to prevent debris entering th "C and the tank should be insulated ems ler and/or hot water tank such suldated? e they connected in parallel?	y cleaned. If debris is from co le system . d to prevent the temperature Recomment	rising above this level. dations:	Yes Yes Yes Yes Yes Yes k may need to be re	NO NO NO NO NO Paplaced.	
Is a Cold water storage tank present Is the cold water storage tank present Is the cold water storage tank location: Does it have a tight fitting lid? Is the water in the tank clean and fre Is the water in the tank clean and fre Is the cold water tank insulated? Is the cold water tank insulated? Is the cold water tank accessible? if any debise bc. is present in the system Alcold water tank should be below 20 Identified Defect/Risk: RISK CATEGORY - Hot Water Syst Is the temperature setting on the boi Are the hot water distribution pipes i If more than one calorifier is used, an Does the calorifier have the following a drain valve?	? e from rust, debris, scale and o tank below 20°C? it should be drained and thoroughi g lids to prevent debris entering to G and the tank should be insulated ema ema eraadior hot water tank such nsulated? e they connected in parallel? offted:	y cleaned. If debris is from co le system . d to prevent the temperature Recomment	rising above this level. dations:	Yes Yes Yes Yes Yes Yes k may need to be re 60°C? Yes Yes Yes Yes Yes Yes	NO NO NO NO NO NO NO NO NO NO NO	
Is a Cold water storage tank present Is the cold water storage tank present Is the cold water storage tank location: Does it have a tight fitting lid? Is the water in the tank clean and fre Is the emperature of the water in the Is the cold water tank insulated? Is the cold water tank insulated? Is the cold water tank accessible? if any debia eb. is present in the system All cold water tanks should be below 20 Identified Defect/Risk: RISK CATEGORY - Hot Water Syst Is the temperature setting on the boi Are the hot water distribution pipes i If more than one calorifier is used, an Does the calorifier have the following a drain valve?	? e from rust, debris, scale and o tank below 20°C? it should be drained and thoroughi g lids to prevent debris entering to G and the tank should be insulated ema ema eraadior hot water tank such nsulated? e they connected in parallel? offted:	y cleaned. If debris is from co le system . d to prevent the temperature Recomment	rising above this level. dations:	Yes Yes Yes Yes Yes Yes k may need to be re 60°C? Yes Yes Yes Yes Yes Yes Yes	No No No No No Splaced.	
Is a Cold water storage tank present Is the cold water storage tank location: Cold water storage tank location: Does it have a tight fitting lid? Is the water in the tank clean and fre Is the temperature of the water in the Is the cold water tank insulated? Is the cold water tank insulated? Is the cold water tank insulated? Is the cold water tank accessible? If any debrie c. Is present in the system All cold water tanks should be below 20 Identified Defest/Risk: RISK CATEGORY - Hot Water Syst Is the temperature setting on the boil Are the hot water distribution pipes in If more than one calorifier is used, an Does the calorifier have the following a drain valve? a temperature gauge on the inlet and an access panel?	? e from rust, debris, scale and de tank below 20°C ? it should be drained and thoroughl g lids to prevent debris entering th 'C' and the fank should be insulated ems ler and/or hot water tank such resulated? te they connected in parallel? ftted: i outlet?	y cleaned. If debris is from co e system . d to prevent the tem perature Recomment that hot water is heated to	rising above this level. dations:	Yes	No No No No No No Paplaced. No No No No No	
Is a Cold water storage tank present Is the cold water storage tank location: Cold water storage tank location: Does it have a tight fitting lid? Is the water in the tank clean and fre Is the temperature of the water in the Is the cold water tank insulated? Is the cold water tank accessible? If any debrie c. Is present in the system All cold water tanks accud have fight fitti The water in the tank should be below 20 Identified Defect/Risk: RISK CATECORY - Hot Water Syst Is the temperature setting on the boil Are the hot water distribution pipes in If more than one calorifier is used, an Does the calorifier have the following a drain valve? a temperature gauge on the inlet and an access panel? If the temperature is set at above 60°C the	? e from rust, debris, scale and de tank below 20°C ? it should be drained and thoroughl g lids to prevent debris entering th 'C' and the fank should be insulated ems ler and/or hot water tank such resulated? te they connected in parallel? ftted: i outlet?	y cleaned. If debris is from co e system . d to prevent the temperature Recomment that hot water is heated to that hot water is heated to e temperature setting on the b	rising above this level. dations:	Yes	No No No No No No Paplaced. No No No No No	
Is a Cold water storage tank present Is the cold water storage tank location: Cold water storage tank location: Does it have a tight fitting lid? Is the water in the tank clean and fre Is the temperature of the water in the Is the cold water tank insulated? Is the cold water tank insulated? Is the cold water tank insulated? Is the cold water tank accessible? If any debrie c. Is present in the system All cold water tanks should be below 20 Identified Defest/Risk: RISK CATEGORY - Hot Water Syst Is the temperature setting on the boil Are the hot water distribution pipes in If more than one calorifier is used, an Does the calorifier have the following a drain valve? a temperature gauge on the inlet and an access panel?	? e from rust, debris, scale and de tank below 20°C ? it should be drained and thoroughl g lids to prevent debris entering th 'C' and the fank should be insulated ems ler and/or hot water tank such resulated? te they connected in parallel? ftted: i outlet?	y cleaned. If debris is from co e system . d to prevent the tem perature Recomment that hot water is heated to	rising above this level. dations:	Yes	No No No No No No Paplaced. No No No No No	

CMS: Expectations

- "Implement a Water Management Program that considers the ASHRAE industry standard (188) and the CDC Toolkit that includes":
 - ✓ Control measures ...
 - ✓ Temperature management ...
 - ✓ Disinfectant level control ..., and
 - Environmental testing for pathogens ...



CMS: New *Legionella* Directive!

- This policy memorandum applies to
 - Hospitals
 - Critical access hospitals (CAHs), and
 - Long-term care (LTC) facilities ...



• This policy memorandum is also intended to provide general awareness for **all healthcare** organizations

CMS: Water Borne Pathogens

• Legionella

- Pseudomonas aeruginosa
- Acinetobacter
- Burkholderia
- Stenotrophomonas
- Nontuberculous mycobacteria (NTM)



• Fungi ...

The Joint Commission (TJC): follows CMS directive!

CMS S&C Legionella Memo

Expectations for Healthcare Facilities and Surveyors

Review policies and procedures and reports documenting water management implementation results to verify that the facility has:

- Conducted **risk assessment** for potential areas of growth and spread.
- Implemented a water management program that considers the ASHRAE industry standard and CDC toolkit and that includes control measures (e.g., physical controls, temperature management, disinfectant level control, visual inspections, and environmental testing).
- Specified testing protocols and acceptable ranges for control measures and documented the results of testing and corrective actions taken when control limits are not maintained.

CMS: Directive ... Revised! / Changed?

DEPARTMENT OF HEALTH & HUMAN SERVICES Centers for Medicare & Medicaid Services 7500 Security Boulevard, Mail Stop C2-21-16 Baltimore, Maryland 21244-1850



Center for Clinical Standards and Quality/Quality, Safety and Oversight Group



Revised to Clarify Expectations for Providers, Accrediting Organizations, and Surveyors

<u>NOTE</u>: CMS does not require water cultures for Legionella or other opportunistic water-borne pathogens. Testing protocols are at the discretion of the provider.

CDC at NASEM 1st Legionella Meeting ...



The National Academies of Sciences • Engineering • Medicine Management of Legionella in Water Systems

Centers for Disease Control and Prevention February 8, 2018



"Legionella Management and Guidelines"

Water Research Foundation Webinar December 4, 2018

Legionnaires' Disease continues to rise in the US!



$$2015 = 6079$$

$$2010 = 3516$$

$$2005 = 2301$$

$$2000 = 931$$

CDC/MMWR

Rate of reported US cases increased **<u>5.5 times!</u>** (2000-2017)

Reported rates of legionellosis cases in the US ...



Reported rates of legionellosis cases in the US ...



Reported rates of legionellosis cases in the US ...



Possible reasons for increasing number of reported cases *

- Increased susceptibility of the population
 - Aging U.S. population
 - More people on immune suppressing medications
- More Legionella in the environment
 - Warmer temperatures
 - Aging infrastructure
 - Water-saving building modifications
- Improved diagnostic capabilities
 - Urinary antigen test (UAT) availability
- Improved diagnosis and reporting
 - Increased awareness and testing
 - Increased surveillance capacity



2017 = 7458

$$2015 = 6079$$

CDC/MMWR

Legionella (now) has Everyone's Attention ...

- ASHRAE, AWT, CTI, IWC, NSFi, NSF, NASEM, ASTM, AWWA, WQA, **IFMA** ...
- CDC, EPA, VHA, State and Local DOHs / DHMHs / ASHE, AIHA, CMS, TJC, NIH ...
- Related industry organizations APIC, ASPE, ASSE, IAPMO, WRF...
- ... and many, more!





ASHRAE Standard 188 ... in a Nutshell ...



Compliance w/ASHRAE 188 requires facility owners (managers) to:

1→ Establish a Team with assigned responsibilities & accountabilities

 2→ Have, Practice, Audit and Maintain a Water Management
 Program (WMP) for legionellosis
 risk management within building
 water systems and devices

ASHRAE 188: Water Management Plan (WMP)



ANSI/ASHRAE Standard 188-2015

Figure 1.

Elements of a Water Management Program (WMP)

PROGRAM TEAM—Identify persons responsible for Program development and implementation.

DESCRIBE WATER SYSTEMS/FLOW DIAGRAMS—Describe the potable and nonpotable water systems within the building and on the building site and develop water-system schematics.

ANALYSIS OF BUILDING WATER SYSTEMS—Evaluate where hazardous conditions may occur in the water systems and determine where control measures can be applied.

CONTROL MEASURES—Determine locations where control measures must be applied and maintained in order to stay within established control limits.

MONITORING/CORRECTIVE ACTIONS—Establish procedures

5

6

3

4

established limits and, if not, take corrective actions.

for monitoring whether control measures are operating within

CONFIRMATION—Establish procedures to confirm that

- the Program is being implemented as designed (verification), and
- the Program effectively controls the hazardous conditions throughout the building water systems (validation).

DOCUMENTATION—Establish documentation and communication procedures for all activities of the Program.

State Health Officials hold the keys to Legionella prevention ...

- Regulations are ultimately needed for facilities to implement WMPs, state officials hold the keys to preventing Legionnaires' disease as states are the entities most likely to regulate.
- The CDC won't establish regulations. It has influence but does not issue regulations.
- The EPA focuses on water distribution up to the street tap, not on systems within buildings.
- Water treatment professionals, engineers, and consultants can continue talking about better methods and procedures – but the information won't prevent disease unless it changes the way building water systems are designed, operated, and maintained – which, will invariably depend on regulations to do so.

Ultimately, then, it's up to health departments or other state agencies.

Regulations based on a Standard can be established quickly ...

- CMS simply issued a memorandum that hospitals and nursing homes must implement a WMP that reduces the risk of Legionnaires' disease
- The entire memorandum was less than 3.5 pages, primarily background information. The directive itself consisted of **only three sentences**!
- With just the stroke of a pen, CMS did more to increase *Legionella* prevention in hospitals and nursing homes than had been accomplished with decades of guidelines, warnings, standards, articles, speeches, conferences, seminars, webinars and e-courses!

CMS could not have established the requirement so simply or quickly without a standard (ASHRAE 188) to reference as a guide for WMPs.

ASHRAE Standard 188 is the best standard on which to base *Legionella* regulations – why?

- It is ready here and now waiting for a "better" standard will cost health and life.
- It is in **continuous maintenance** there is a formal process for accepting and considering comments and making changes.
- 188 outlines the essential elements and framework for a WMP

 states can monitor documentation for specific procedures and
 performance criteria they deem imperative.
- ASHRAE has proven trustworthy ...

Summary

Legionella is a common bacteria in man-built water systems

- ✓ Disease causation is *not* simple involves many factors:
 - favorable conditions for LB growth, means of transmission (aerosols) and exposure route to susceptible persons
- Cooling water and potable water systems *all* important
- There IS a 'standard of care' not 'best practice' that has gained recognition and is required by certain AHJs for Legionellosis Risk Management in Building Water Systems – ASHRAE Standard 188.

QUESTIONS

